

15 OCT 2026

Last updated: 15 Oct 2026, 08:36 AM IST

Fear & Greed Index • India Market Mood Index



36.23

Fear 😞

Definition

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- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

Weekly Change

17.68 → 36.23

“

"Know what you own, and know why you own it."

Overview

As of today at 8:36 AM • India close: Wed, 14 Oct

↑	GIFT Nifty	22,659.5	+111.5	+0.49%
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| Asian Market

↓	Hang Seng	Hong Kong	24076.4	-237.77	-0.98%
↓	Nikkei 225	Japan	64489.06	-3,255.23	-4.81%
↓	KOSPI	South Korea	5535.28	-473.53	-7.88%
↓	ASX 200	Australia	8724.8	-3.10	-0.04%

| Europe Market

↑	DAX	Germany	25298.61	+38.71	+0.15%
↑	FTSE 100	United Kingdom	10724.86	+74.53	+0.70%
↑	CAC 40	France	7873.11	+45.48	+0.58%

| US Market

↓	Dow Jones		51621.48	-48.62	-0.09%
↓	Nasdaq		26692.87	-511.51	-1.88%
↓	S&P		7718.94	-86.51	-1.11%
↑	VIX		16.87	+1.60	+10.48%

| Indian Market

↓	Sensex		72781.89	-251.89	-0.34%
↓	Nifty 50		22622.7	-99.25	-0.44%
↓	Bank Nifty		55316.00	-165.05	-0.30%
↑	India VIX		14.63	+0.51	+3.61%

As of today at 8:36 AM • India close: Wed, 14 Oct

| Commodity (Global Spot)

↑	Gold	4,154.43	+49.31	+1.20%
↑	Silver	56.20	+0.56	+1.01%
↓	Brent Crude Oil	104.29	-1.77	-1.67%

| MCX Futures (Current Expiry)

↓	Gold	1,45,848.00	-	-1.75%
↓	Silver	2,08,338.00	-	-4.96%
↑	Crude Oil	9,116.00	-	+1.82%

| Crypto

↓	Bitcoin	81,221.52	-521.79	-0.64%
↓	Ethereum	2,369.77	-57.78	-2.38%
↓	Solana	103.23	-0.88	-0.85%

| Currencies

↑	USD/INR	95.14	+0.08	+0.09%
↑	EUR/USD	1.12	+0.01	+0.65%
↓	USD/JPY	157.72	-0.59	-0.37%

Snapshot



Top Gainers

Nifty 500

Transformers And Rectifiers (India)	14.97%
Vedanta Power	12.75%
Elecon Engineering Co	10.66%
IDBI Bank	8.98%
Vedanta Oil and Gas	7.35%



Top Losers

Nifty 500

LIC Housing Finance	-5.14%
Meesho	-5.12%
Piramal Finance	-4.18%
HDB Financial Services	-4.15%
Bank of Baroda	-3.96%



Volume Shockers

Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Name	CMP
Elecon Engineering Co	486.9
Vedanta Power	34.13
IDBI Bank	90.39
Transformers And Rectifiers (India)	349.5
Bharat Coking Coal	32.75



52 Week High

Day's high equal to or above yearly high for Nifty 500 stocks

Name	Change %
Bharat Heavy Electricals	4.89
Aditya Infotech	1.46

Long & Short Buildup (Stock Futures - Current Expiry)

Long build-up: Open interest and volumes rise, and the price goes up. **Short build-up:** Open interest and volumes rise, but the price goes down.

Long Buildup	OI Change %	Short Buildup	OI Change %
ICICI Lombard Gener...	10.60%	BSE	5.64%
Siemens Energy India	7.57%	UJJIVANSFB	5.63%
Tech Mahindra	7.24%	JSW Steel	4.45%
Havells India	5.08%	Oberoi Realty	4.06%
Voltas	4.96%	RBL Bank	3.75%

Sectoral Indices

1 Day Change

Nifty Energy		1.47%
Nifty FMCG		1.21%
Nifty IT		1.14%
Nifty Oil & Gas		1.04%
Nifty Media		0.59%
Nifty India Defence		0.47%
Nifty PSU Bank		0.26%
Nifty Services Sector		0.04%
Nifty Infrastructure		0.02%
Nifty Bank	-0.30%	
Nifty India Consumption	-0.35%	
Nifty Private Bank	-0.58%	
Nifty Metal	-0.67%	
Nifty Realty	-0.86%	
Nifty Auto	-0.93%	
Nifty Financial Services	-1.11%	
Nifty Pharma	-1.30%	

7 Day Change

Nifty IT		8.69%
Nifty Media		3.98%
Nifty Services Sector		1.36%
Nifty FMCG		1.05%
Nifty PSU Bank		0.97%
Nifty India Defence		0.85%
Nifty Bank		0.47%
Nifty Private Bank		0.19%
Nifty Financial Services		0.13%
Nifty Auto		0.07%
Nifty Realty		0.02%
Nifty Energy	-0.49%	
Nifty India Consumption	-0.61%	
Nifty Oil & Gas	-1.56%	
Nifty Infrastructure	-1.70%	
Nifty Metal	-2.44%	
Nifty Pharma	-2.65%	

Market Bulletin

1. GIFT Nifty was near 22,660, about 37 points higher than Nifty's last close, signaling a positive start
2. In Wed 14 Oct's session, Indian markets fell: Nifty 50 closed at 22,622.70 (-0.44%) and Sensex at 72,781.89 (-0.34%)
3. Bank Nifty ended at 55,316.00 (-0.30%); India VIX at 14.63
4. Nifty Energy was the top sectoral performer (+1.47%), while Nifty Pharma lagged (-1.30%)
5. Asian markets: Hang Seng -0.98%, Nikkei 225 -4.81%, KOSPI -7.88%, ASX 200 -0.04%
6. European markets: DAX +0.15%, FTSE 100 +0.70%, CAC 40 +0.58%
7. US markets: Dow Jones -0.09%, S&P -1.11%, Nasdaq -1.88%
8. Commodities: Gold 4,154.43 (+1.20%), Silver 56.20 (+1.01%), Brent Crude Oil 104.29 (-1.67%)
9. Currencies: USD/INR 95.14 (+0.09%), EUR/USD 1.12 (+0.65%), USD/JPY 157.72 (-0.37%)
10. FIIs were net sellers of Rs 1,857 crore, while DIIs were net buyers of Rs 2,670 crore (Wed, 14 Oct 2026)
11. Oct 14: Sensex, Nifty Fall as Crude Oil, Inflation and FII Selling Weigh on Sentiment
12. IMF sees Asia outpacing world growth, warns central banks on inflation
13. Sensex sheds over 250 points, Nifty dips 99 points amid elevated crude oil, rising inflation

50

Nifty 50

22622.70 -0.44% 

- 1. Ended at 22,623, down about 0.4 percent
- 2. Candle formed a bearish body with limited shadows
- 3. Intraday low was 22,559; closed below the 10-day EMA at 22,629, a key level to watch
- 4. RSI slipped to 41.66, indicating weakening momentum
- 5. MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
- 6. Maximum Call OI at 23,000, followed by 23,500 and 22,700
- 7. Maximum Put OI at 22,000, followed by 22,500 and 21,500



SPICE STOCKS
ACADEMY

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	22933	22846	22734	22647	22535	22448	22336
Fibonacci	22846	22770	22723	22647	22571	22524	22448

Advance/ Decline



Top 3 Best Performers

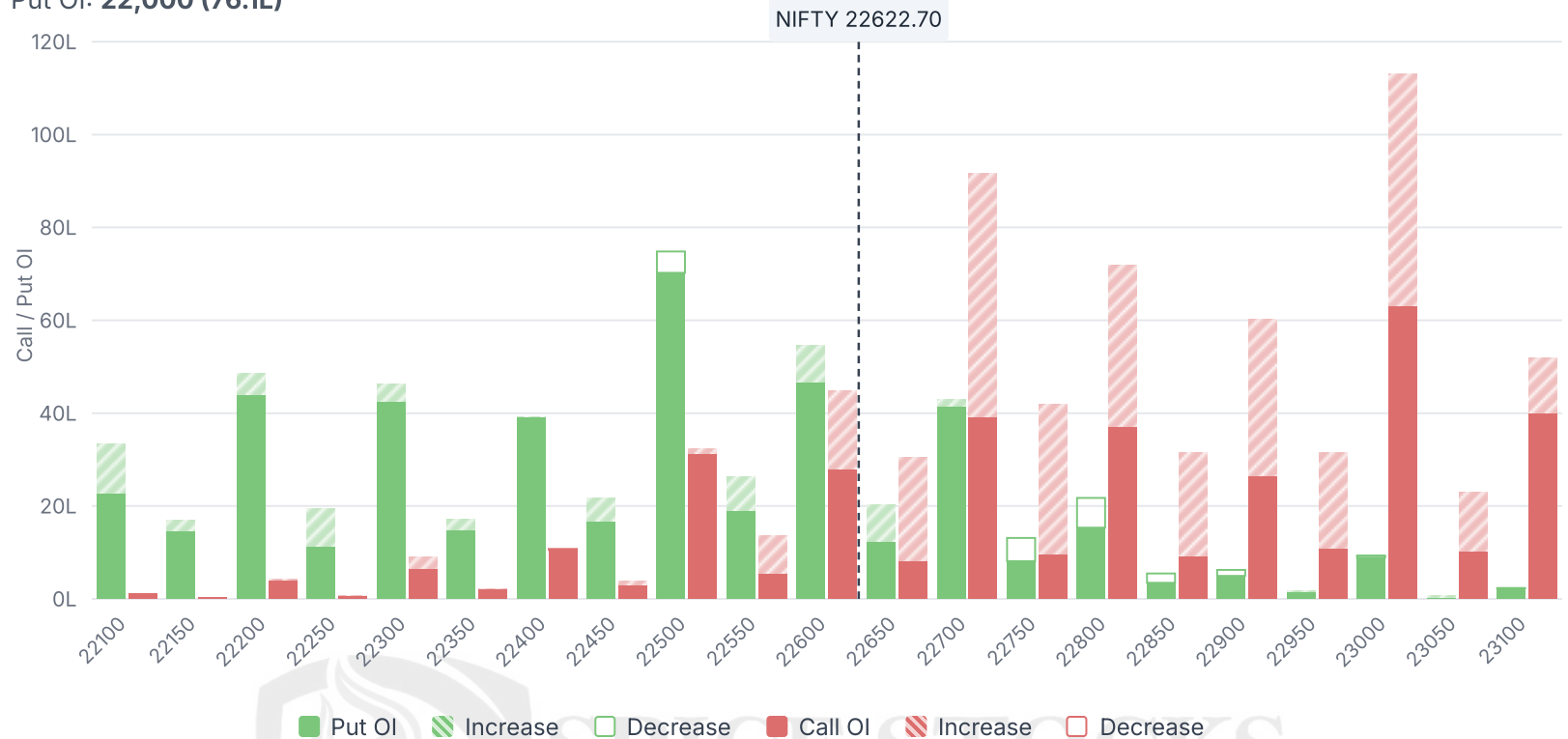
Nestle India	3.69 %
Tata Consumer Produc...	2.91 %
Infosys	2.44 %

Top 3 Worst Performers

Shriram Finance	-3.85 %
HDFC Life Insurance	-2.85 %
Bajaj Finance	-2.62 %

Weekly Option Chain

Expiry: **2026-10-19** • Spot: **22,622.70** • Max Pain: **22600.0** • PCR: **0.86** • Highest Call OI: **23,000 (113.1L)** • Highest Put OI: **22,000 (76.1L)**

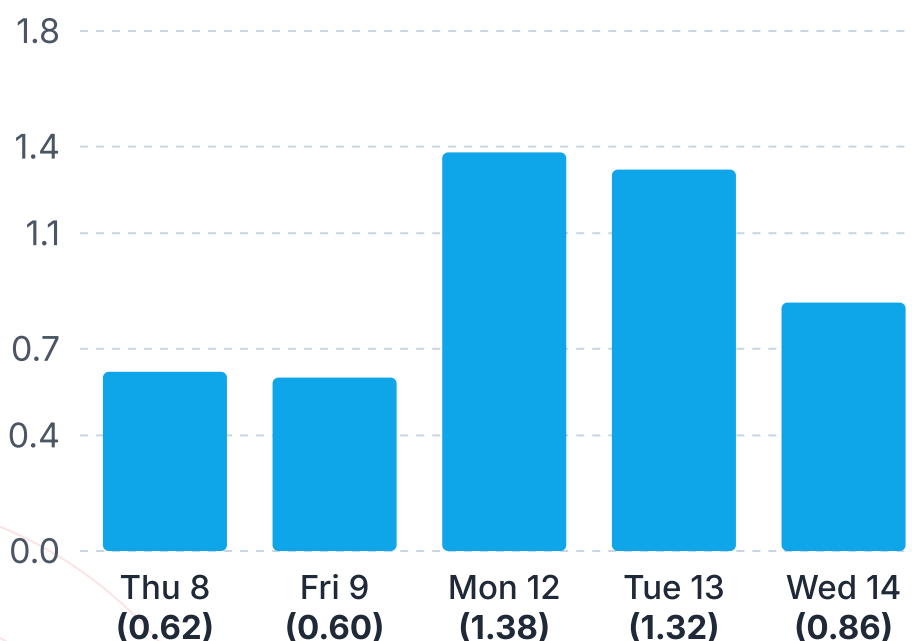


High Call OI = potential resistance; High Put OI = potential support

Increasing Call OI = bearish; Decreasing Call OI = bullish

Increasing Put OI = bullish; Decreasing Put OI = bearish

Weekly PCR



PCR (OI) = total Put OI ÷ total Call OI. Above 1 = put-heavy: put writers are defending lower levels, a supportive / bullish tilt.

Below 0.7 = call-heavy: call writers are capping the upside, a bearish tilt. Readings above 1.5 or below 0.5 can warn of a reversal.

Always read the trend of the last few days, not a single value.



Bank Nifty

55316.00 -0.30%

1. Ended at 55,316, down about 0.3 percent, below the major moving averages (0 of 4 EMAs)
2. Candle pattern showed both selling pressure at higher zones (long upper shadow) and buying at lower zones (long lower shadow)
3. Intraday low was 55,168; closed above the 10-day EMA at 55,147, a key level to watch
4. RSI slipped to 46.71, indicating weakening momentum
5. MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
6. Maximum Call OI at 56,000 (11.92 lakh contracts), followed by 58,000 and 55,000
7. Maximum Put OI at 55,000 (13.24 lakh contracts), followed by 55,500 and 52,000

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	56061	55853	55584	55376	55108	54900	54631
Fibonacci	55853	55671	55558	55376	55194	55082	54900

Advance/ Decline

06



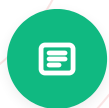
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Top 3 Best Performers

Canara Bank	3.59 %
Yes Bank	1.68 %
Punjab National Bank	1.67 %

Top 3 Worst Performers

Bank of Baroda	-3.96 %
ICICI Bank	-1.59 %
IndusInd Bank	-1.29 %



Stocks in News

1. **Mangalore Refinery & Petrochemicals:** Board of Directors at its meeting held on October 14, 2026, declared Interim Dividend of Rs. 3 per equity share — shareholder payout / corporate action (+5.3% last session)
2. **HDB Financial Services:** Board of Directors at its meeting held on October 14, 2026, declared Interim Dividend of Rs. 2 per equity share — shareholder payout / corporate action (-4.2% last session)
3. **Laurus Labs:** Update on Acquisition — expansion through acquisition
4. **ICICI Lombard General Insurance Company:** Board of Directors at its meeting held on October 14, 2026, declared Interim Dividend of Rs. 7.0 per equity share — shareholder payout / corporate action
5. **Transformers And Rectifiers (India):** Why Transformers & Rectifiers India Share Price Is Rising (+15.0% last session)
6. **Vedanta Power:** Vedanta Power shares jump 13% today after a 5-day loss - Can a rebound in the stock sustain? Tech experts decode (+12.8% last session)
7. **Elecon Engineering Co:** Elecon Engineering Declares Interim Dividend and Approves Half-Year Results (+10.7% last session)
8. **IDBI Bank:** IDBI Bank stake sale price a surprise; no rub-off on PSU stocks: Analysts (+9.0% last session)
9. **Vedanta Oil and Gas:** Vedanta Power, Vedanta Oil, Vedanta Iron shares jump; how do the demerged stocks stack up now? (+7.3% last session)
10. **Aegis Logistics:** Aegis Logistics shares jump 8% after signing agreement to acquire majority stake in Tristar Holdings (+7.0% last session)
11. **JSW Energy:** JSW Energy, Suzlon, IEX, Tata Power, NTPC, CIL: JM Financial maps risks post RBI's rate hike (+6.5% last session)
12. **Whirlpool of India:** Whirlpool of India (NSE:WHIRLPOOL): What Does Its Q2 FY27 Reg 74(5) Certificate Signal? (+5.9% last session)
13. **Intellect Design Arena:** Intellect Design Arena Share Price rises 5.19% to Rs 639 (+5.9% last session)
14. **Chennai Petroleum:** PM Modi to Visit Chennai on October 11, Unveil Projects Worth Over ₹13,000 Crore (+5.9% last session)



Stocks in News

1. **Bharat Coking Coal:** Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company — litigation risk (+5.3% last session)
2. **Blue Star:** Voluntary strike off of Blue Star Air Conditioning & Refrigeration (U) Limited, a step down subsidiary of the Company — operational disruption
3. **LIC Housing Finance:** NBFC Stocks Fall: Why are Bajaj Finance, Shriram Finance, LIC Housing & others shares falling? Key reasons explained (-5.1% last session)
4. **Meesho:** MEESHO LIMITED Share Price (-5.1% last session)
5. **Piramal Finance:** Piramal Finance (NSE:PIRAMALFIN): Why Did It Reschedule Its Q2 FY2027 Analyst Call? (-4.2% last session)
6. **Bank of Baroda:** Bank of Baroda shares fall 3% as BR Shetty files \$15 billion lawsuit; lender vows to defend claims (-4.0% last session)
7. **Shriram Finance:** Shriram Finance backed USD 460 million offer for Shriram Finance stock (-3.8% last session)
8. **Azad Engineering:** Azad Engineering Gets ₹52.68 Crore BHEL Contract; Shares Trade Higher (-3.8% last session)
9. **Cholamandalam Investment and Finance Company:** Shares fell 3.6% in the last session on 1.6x average volume — price move, no company filing found
10. **Welspun:** Welspun Corp Share Price Falls 2.98%: Key Levels (-3.5% last session)

Today's Results (Q2 FY27): October 15: Wipro, Tech Mahindra, Nestle India, Polycab, Angel One

Others

₹ FII & DII (Cash)

Date	FII Net Purchase/ Sales	DII Net Purchase/ Sales
Last 30 Days	-89241.1	99553.4
Last 2 Weeks	-44649.6	48510.0
Last 1 Week	-21383.5	23601.1
Wed, 14 Oct 2026	-1857.4	2670.4

₹ Stocks in Ban List

Bandhan Bank Limited, Ambuja Cements Ltd, Steel Authority Of India

📊 Results Today (Q2 FY27) • 5 companies

October 15: Wipro, Tech Mahindra, Nestle India, Polycab, Angel One

📰 More Headlines

- Sensex Falls 169 Points, Nifty 50 Slips 0.29% as Oil Prices and Inflation Concerns Weigh
- India Inflation Shock: WPI Hits 11.39%, CPI At 5.54% As Crude Oil Touches \$107 A Barrel
- Oil Prices Rise as Traders Weigh Saudi Aramco Attack Report, Hormuz Shipping Risks
- Can India absorb another oil shock without hurting growth? IMF warns of risks

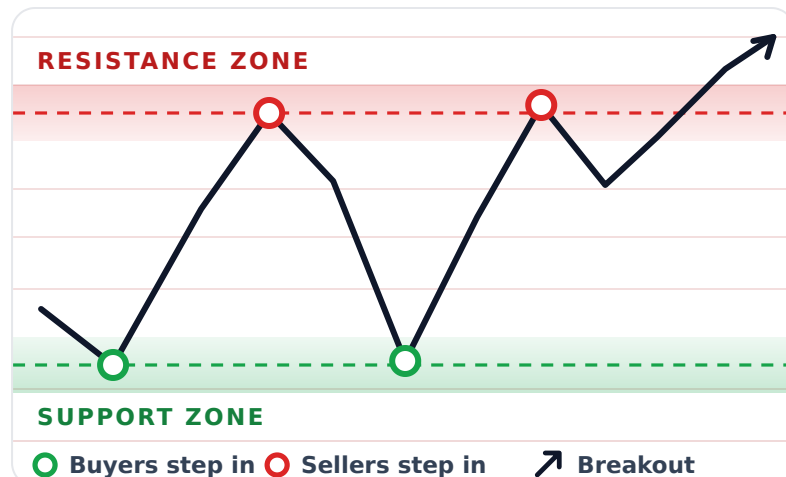
Current IPOs

Company Name	Open	Close	₹ Range	Size (Cr.)
HD Fire Protect IPO	13 Oct 2026	15 Oct 2026	₹258–₹271	712
Vaibhav Vyapaar IPO	13 Oct 2026	15 Oct 2026	₹51–₹54	42
Fusion CX IPO	14 Oct 2026	16 Oct 2026	₹275–₹289	702
Ravita Engineering Services IPO	14 Oct 2026	16 Oct 2026	₹105–₹112	116
Bonfiglioli Transmissions IPO	15 Oct 2026	19 Oct 2026	₹558–₹586	2,534
Sahajanand Medical Technologies IPO	15 Oct 2026	19 Oct 2026	₹327–₹344	475
Shellz India IPO	15 Oct 2026	19 Oct 2026	₹170–₹179	60
Tonbo Imaging India IPO	15 Oct 2026	19 Oct 2026	₹665–₹700	852
Zetwerk Manufacturing IPO	15 Oct 2026	19 Oct 2026	₹143–₹151	5,012

Understand the Report

Support & resistance explained simply, what the data means, an important disclaimer and common questions.

1 Support & Resistance, simply explained



Support (the floor)

A price zone where buying interest has repeatedly been strong enough to stop a fall.

Resistance (the ceiling)

A price zone where selling pressure has repeatedly stopped a rise.

✓ Pivot levels

Nifty & Bank Nifty pages show classic and Fibonacci pivots (S1-S3 / R1-R3) built from the last session.

✓ Option chain OI

The strike with the highest Put OI is often read as support and the highest Call OI as resistance.

✓ Breaks matter

A close beyond a zone on strong volume can turn old support into resistance, and the other way round.

2 What the data in this report means

Markets & Commodities

Indian indices come from Upstox; global indices, commodities, crypto and currencies from public market-data feeds. GIFT Nifty is indicative.

Snapshot & Sectors

Gainers, losers, volume shockers and 52-week highs cover Nifty 500; build-up uses current-expiry stock futures.

Technicals & Options

Levels, EMA / RSI / MACD use completed sessions; PCR, Max Pain and OI come from the live option chain.

Flows, News & IPOs

FII / DII flows, stock news, IPOs and the F&O ban list come from exchange filings and market-information feeds.

⚠ Important Disclaimer

This report is for educational and informational purposes only and is not investment advice, a research recommendation, or an offer to buy or sell any security. Market data may be delayed or contain errors, and some commentary is generated automatically from market data. Trading in equities, futures and options carries a risk of loss; do your own research or consult a qualified financial adviser before acting. Spice Stocks Academy accepts no liability for any loss arising from use of this report.

3 Frequently Asked Questions

Q Is this a buy or sell call?

No. This report is market information and education only, not a recommendation.

Q What is Max Pain?

The strike where option buyers lose the most at expiry; some traders watch it as an expiry magnet.

Q When is the report published?

Every NSE trading morning before the market opens. Weekends and market holidays are skipped.

Q What is PCR?

Put-Call Ratio = Put OI ÷ Call OI. High is read as put-heavy, low as call-heavy.

Q Why do prices differ from my app?

Feeds can lag. See the 'Last updated' time on the cover; 'Prev' or '-' means no live value.

Q How are S1-S3 / R1-R3 calculated?

From the previous session's high, low and close, using classic and Fibonacci pivot formulas.

STOCK MARKET EDUCATION & DAILY INSIGHTS

Spice Stocks Academy helps traders and investors understand the Indian stock market through simple explanations, daily market reports and data-driven insights — so every decision starts with clarity, not noise. Our website and SOFHOUR Trading Terminal bring market levels, option-chain data, sector moves and market news together in one place.

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