

● **FEAR & GREED INDEX**

India Market Mood Index



43.70

Fear 😞

Sensex
74,729.27
+0.56%

Nifty 50
23,146.15
+0.65%

Bank Nifty
55,844.00
+0.06%

India VIX
14.06
+0.21%

DEFINITION

- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

WEEKLY CHANGE

20.25 → 43.70

▲ 23.45 this week

“You can't predict. You can prepare.”

— Howard Marks

INSIDE THIS REPORT

02 Sensex

03 Dow Jones

04 Focus on Today

05 Overview

06 Commodity

07 Snapshot

08 Sectoral

09 Bulletin

10 Nifty & PCR

12 Bank Nifty

13 Stocks in News

15 FI & DI

16 IPOs

BSE SENSEX • 30 STOCKS

74,729.27

▲ 413.66 (+0.56%)

Close • 16 Oct

Nifty 50: +0.65%

India VIX: 14.06 (+0.21%)

Nifty 50

23,146.15

+0.65%

Bank Nifty

55,844.00

+0.06%

India VIX

14.06

+0.21%

USD/INR

94.95

+0.04%

Sensex vs Global & Indian Markets

Sensex		+0.56%
Nifty 50		+0.65%
Bank Nifty		+0.06%
Hang Seng		+0.52%
Nikkei 225		-1.89%
DAX		+0.95%
Dow Jones		-0.34%
S&P		-1.09%
Nasdaq		-2.15%

Sector Drivers (1-Day)

IT +3.92%	Media +1.92%	Services +1.62%	Metal +0.95%	Auto +0.75%
Energy -0.06%	Pharma -0.14%	Realty -0.33%	FMCG -0.39%	Oil & Gas -0.45%

FII (Cash) • Fri, 16 Oct 2026

+1,165.92 Cr

DII (Cash) • Fri, 16 Oct 2026

-3,661.28 Cr

DOW JONES INDUSTRIAL AVERAGE • 30 STOCKS

52,002.41

▼ 175.28 (-0.34%)

S&P 500

7,659.44

-1.09%

Nasdaq Composite

26,140.03

-2.15%

VIX

19.99

+21.45%

US 10Y Yield

5.07%

-3 bp



Top Gainers

Stock

Change %

Chevron

+2.59%

Coca-Cola

+2.07%

Travelers

+1.47%



Top Losers

Stock

Change %

Salesforce

-2.45%

Cisco

-2.24%

Microsoft

-1.93%

Dow 30 components • US close of 16 Oct 2026 • 15 advancing, 15 declining

Top News

DOW JONES

Black Monday Fears Grip Wall Street as Traders Lose \$52 Million on AI Stock Bets

Yahoo Finance • 7h ago

TREASURY YIELDS

Higher Interest Rates: What Fixed Income Investors Should Know

Lord, Abbett & Co LLC • 3h ago

FEDERAL RESERVE

Another interest rate hike may be ahead as Fed battles inflation

Scripps News • 5h ago

CRUDE OIL

Brent crude hovers near \$109 a barrel as Ukraine resumes energy strikes, tankers attacked in...

CNBC • 2h ago

US STOCKS

Asian stocks skid, Wall Street and bonds aided by oil slip

Yahoo Finance • just now

Focus on Today

Pre-market • 19 Oct 2026

India VIX
14.06
+0.21%

USD/INR
94.95
+0.04%

Brent Crude
108.06
-1.64%

FII Net (Cash)
+1,166 Cr
16 Oct 2026

Key Levels to Watch

Index	Close	S2	S1	Pivot	R1	R2	10-Day EMA
Nifty 50	23,146.15	22,834	22,990	23,070	23,226	23,306	22,778
Bank Nifty	55,844.00	55,323	55,584	55,787	56,047	56,250	55,372

Stocks in Focus

Tech Mahindra

+8.48%

Top Nifty 50 gainer in the last session.

Tata Consultancy...

+4.89%

Top Nifty 50 gainer in the last session.

InterGlobe Aviation

-1.91%

Among the weakest Nifty 50 stocks in the last session.

BSE

-1.90%

Among the weakest Nifty 50 stocks in the last session.

Zen Technologies

News

Zen Technologies to acquire majority stake in Cogknit Semantics... — expansion through...

Amber Enterprises...

News

Acquisition announced — expansion through acquisition

Important Things Today

1 **GIFT Nifty signals a mildly negative start** GIFT Nifty ~23,107 (-39 pts vs Nifty close 23,146.15)

2 **Top headline** Stock market this week with top 7 factors for Sensex, Nifty: Reliance Jio IPO...

3 **FII net buyers, DII net sellers** FII +Rs 1,165.92 cr against DII -Rs 3,661.28 cr (Fri, 16 Oct 2026)

4 **Crude above \$100** Brent \$108.06 (-1.64%); US 10-year yield 5.07%

5 **Asian markets weak** Asia average -0.65%; Dow -0.34%, Nasdaq -2.15%

Sector Watch

IT
+3.92%

Media
+1.92%

Services
+1.62%

Realty
-0.33%

FMCG
-0.39%

Oil & Gas
-0.45%

For education only; not investment advice. Levels are classic pivots and EMA from the last completed session.

Overview

As of today at 6:45 AM • India close: Fri, 16 Oct

📉 **GIFT Nifty** 🔄 Last update just now change vs Nifty close **23,107.0** **-39.2** **-0.17%**

Asian Market

📈	Hang Seng	Hong Kong	24186.83	+124.11	+0.52%
📉	Nikkei 225	🔄 Last update 13 min Japan	64087.83	-1,236.46	-1.89%
📉	KOSPI	🔄 Last update 18 min South Korea	5579.41	-88.64	-1.56%
📈	ASX 200	🔄 Last update 18 min Australia	8837.6	+30.90	+0.35%

Europe Market

📈	DAX	Germany	25622.61	+239.99	+0.95%
📈	FTSE 100	United Kingdom	10881.9	+41.55	+0.38%
📈	CAC 40	France	7956.7	+22.00	+0.28%

US Market

📉	Dow Jones	52002.41	-175.28	-0.34%
📉	Nasdaq	26140.03	-572.99	-2.15%
📉	S&P	7659.44	-84.62	-1.09%
📈	VIX	19.99	+3.50	+21.45%

Indian Market

📈	Sensex	74729.27	+413.66	+0.56%
📈	Nifty 50	23146.15	+148.80	+0.65%
📈	Bank Nifty	55844.00	+33.50	+0.06%
📈	India VIX	14.06	+0.03	+0.21%

Commodity (Global Spot)

↑	Gold ↻ Last update just now	4,171.99	+6.98	+0.17%
↑	Silver ↻ Last update just now	57.31	+0.30	+0.53%
↓	Brent Crude Oil ↻ Last update 8 min	108.06	-1.80	-1.64%

MCX Futures (Current Expiry)

↑	Gold	1,47,918.00	-	+0.29%
↑	Silver	2,11,187.00	-	+0.25%
↑	Crude Oil	9,573.00	-	+3.10%

Crypto

↑	Bitcoin ↻ Last update just now	82,355.84	+1,456.05	+1.80%
↑	Ethereum ↻ Last update just now	2,418.03	+2.73	+0.11%
↑	Solana ↻ Last update 6 min	104.61	+3.51	+3.47%

Currencies

↑	USD/INR	94.95	+0.04	+0.04%
↓	EUR/USD ↻ Last update just now	1.1225	-0.0014	-0.12%
↓	USD/JPY ↻ Last update just now	157.91	-0.08	-0.05%

Snapshot

↑ Top Gainers

Nifty 500

HBL Engineering	17.27%
Tech Mahindra	8.48%
SPR Auto Technologies	6.85%
Thangamayil Jewellery	6.41%
Wipro	5.95%

↓ Top Losers

Nifty 500

R R Kabel	-8.29%
CCL Products (I)	-7.10%
Apar Industries	-5.21%
HDB Financial Services	-4.92%
Syrma SGS Technology	-4.90%

Volume Shockers

Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Name	CMP
HBL Engineering	833.15
CCL Products (I)	1008.3
Dalmia Bharat	1684.4
Thangamayil Jewellery	5098
SJVN	53.88

52 Week High

Day's high equal to or above yearly high for Nifty 500 stocks

Name	Change %
Indian Hotels Co	4.13
Shyam Metals and Energy	3.59
Karur Vysya Bank	2.89
Laurus Labs	2.06
PVR INOX	1.38

Long & Short Buildup (Stock Futures - Current Expiry)

Long build-up: Open interest and volumes rise, and the price goes up. **Short build-up:** Open interest and volumes rise, but the price goes down.

Long Buildup	OI Change %
Wipro	6.42%
Tata Elxsi	4.26%
Waaree Energies	3.27%
Indian Railway Finance	2.84%
Tube Investments of I...	2.36%

Short Buildup	OI Change %
UJJIVANSFB	17.31%
Siemens Energy India	13.98%
Angel One	9.02%
L&T Finance	8.36%
Persistent Systems	4.69%

Sectoral Indices

1 Day Change

Nifty IT		3.92%
Nifty Media		1.92%
Nifty Services Sector		1.62%
Nifty Metal		0.95%
Nifty Auto		0.75%
Nifty PSU Bank		0.67%
Nifty Infrastructure		0.46%
Nifty India Consumption		0.45%
Nifty India Defence		0.16%
Nifty Financial Services		0.09%
Nifty Private Bank		0.08%
Nifty Bank		0.06%
Nifty Energy	-0.06%	
Nifty Pharma	-0.14%	
Nifty Realty	-0.33%	
Nifty FMCG	-0.39%	
Nifty Oil & Gas	-0.45%	

7 Day Change

Nifty IT		11.72%
Nifty Media		6.11%
Nifty Services Sector		4.78%
Nifty Auto		3.65%
Nifty Realty		2.74%
Nifty India Defence		2.26%
Nifty Oil & Gas		2.04%
Nifty Infrastructure		1.76%
Nifty Private Bank		1.76%
Nifty Financial Services		1.68%
Nifty India Consumption		1.39%
Nifty Energy		1.13%
Nifty Metal		1.10%
Nifty Bank		1.06%
Nifty PSU Bank	-0.39%	
Nifty FMCG	-0.55%	
Nifty Pharma	-0.69%	

Market Bulletin

- 1 GIFT Nifty was near 23,107, about 39 points lower than Nifty's last close, signaling a negative start
- 2 In Fri 16 Oct's session, Indian markets rose: Nifty 50 closed at 23,146.15 (+0.65%) and Sensex at 74,729.27 (+0.56%)
- 3 Bank Nifty ended at 55,844.00 (+0.06%); India VIX at 14.06
- 4 Nifty IT was the top sectoral performer (+3.92%), while Nifty Oil & Gas lagged (-0.45%)
- 5 Asian markets: Hang Seng +0.52%, Nikkei 225 -1.89%, KOSPI -1.56%, ASX 200 +0.35%
- 6 European markets: DAX +0.95%, FTSE 100 +0.38%, CAC 40 +0.28%
- 7 US markets: Dow Jones -0.34%, S&P -1.09%, Nasdaq -2.15%
- 8 Commodities: Gold 4,171.99 (+0.17%), Silver 57.31 (+0.53%), Brent Crude Oil 108.06 (-1.64%)
- 9 Currencies: USD/INR 94.95 (+0.04%), EUR/USD 1.12 (-0.12%), USD/JPY 157.91 (-0.05%)
- 10 FII's were net buyers of Rs 1,166 crore, while DII's were net sellers of Rs 3,661 crore (Fri, 16 Oct 2026)
- 11 Stock market this week with top 7 factors for Sensex, Nifty: Reliance Jio IPO, crude volatility, FII selling, Q2 results
- 12 Stock market this week: Jio IPO, crude volatility, FII selling, Q2 results among 7 factors to watch
- 13 Gold and Silver Price Outlook: Rupee, Crude Oil and US Inflation in Focus Next Week

- 1

Ended at 23,146, up about 0.6 percent for the second straight day
- 2

Candle pattern showed buying support at lower zones (long lower shadow)
- 3

Intraday low was 22,914; closed above the 10-day EMA at 22,778, a key level to watch
- 4

RSI rose to 52.81, indicating strengthening momentum
- 5

MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
- 6

Maximum Call OI at 24,000, followed by 23,500 and 23,200
- 7

Maximum Put OI at 22,000, followed by 22,500 and 22,700

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	23462	23306	23226	23070	22990	22834	22754
Fibonacci	23306	23216	23160	23070	22980	22924	22834

Advance/ Decline



Top 3 Best Performers

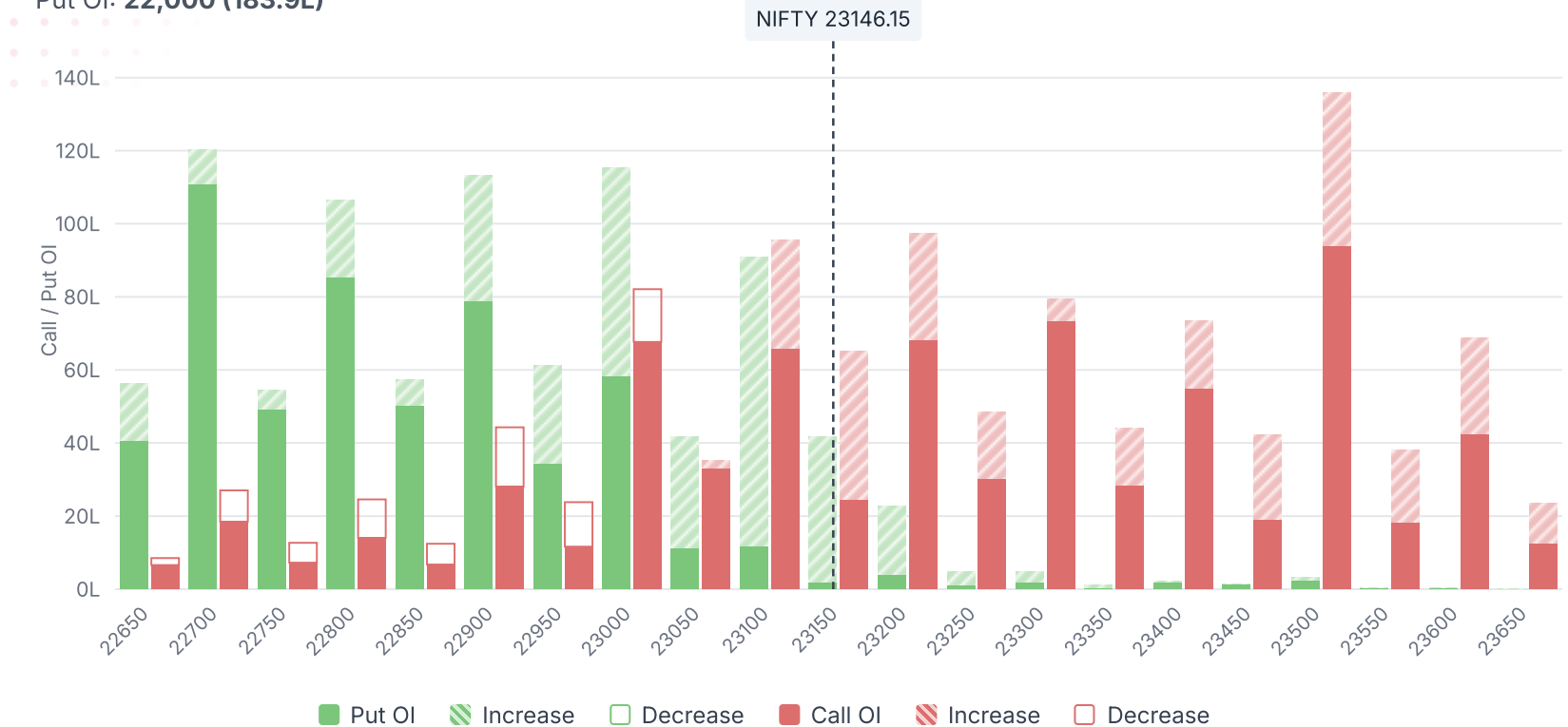
Tech Mahindra	8.48 %
Tata Consultancy Ser...	4.89 %
Infosys	4.61 %

Top 3 Worst Performers

InterGlobe Aviation	-1.91 %
BSE	-1.90 %
Max Healthcare Insti...	-1.40 %

Weekly Option Chain

Expiry: 2026-10-19 • Spot: 23,146.15 • Max Pain: 23050.0 • PCR: 1.33 • Highest Call OI: 24,000 (139.8L) • Highest Put OI: 22,000 (183.9L)

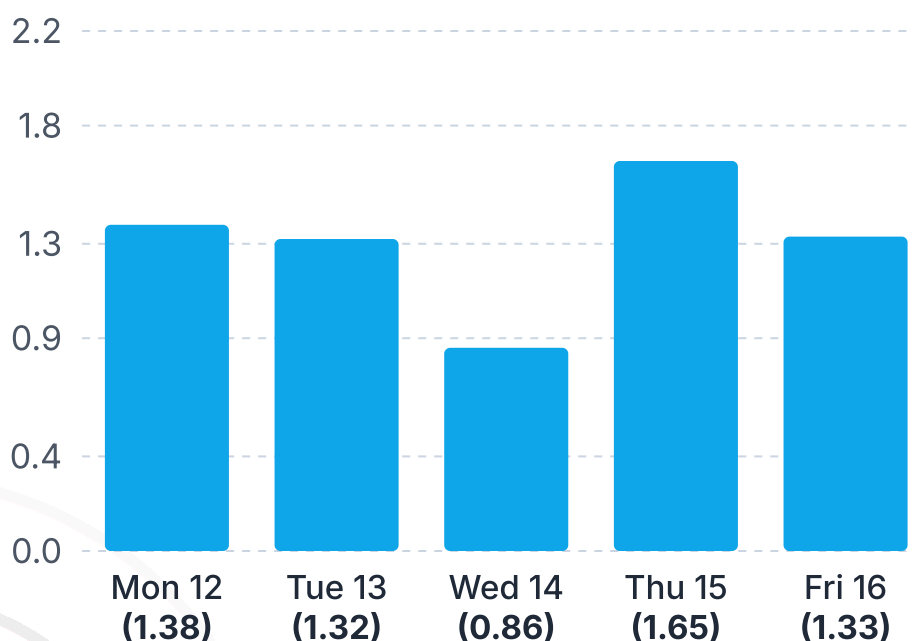


High Call OI = potential resistance; High Put OI = potential support

Increasing Call OI = bearish; Decreasing Call OI = bullish

Increasing Put OI = bullish; Decreasing Put OI = bearish

Weekly PCR



PCR (OI) = total Put OI ÷ total Call OI. Above 1 = put-heavy: put writers are defending lower levels, a supportive / bullish tilt.

Below 0.7 = call-heavy: call writers are capping the upside, a bearish tilt. Readings above 1.5 or below 0.5 can warn of a reversal.

Always read the trend of the last few days, not a single value.



Bank Nifty

55844.00 +0.06%

- 1 Ended at 55,844, up about 0.1 percent for the second straight day, mixed against the major moving averages (1 of 4 EMAs)
- 2 Candle pattern showed buying support at lower zones (long lower shadow)
- 3 Intraday low was 55,526; closed above the 10-day EMA at 55,372, a key level to watch
- 4 RSI rose to 51.91, indicating strengthening momentum
- 5 MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
- 6 Maximum Call OI at 56,000 (12.25 lakh contracts), followed by 58,000 and 57,000
- 7 Maximum Put OI at 55,000 (13.60 lakh contracts), followed by 55,500 and 54,000

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	56510	56250	56047	55787	55584	55323	55120
Fibonacci	56250	56073	55964	55787	55610	55500	55323

Advance/ Decline

08



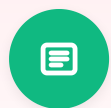
06

Top 3 Best Performers

Punjab National Bank	1.09 %
Bank of Baroda	1.05 %
Canara Bank	1.00 %

Top 3 Worst Performers

Yes Bank	-3.42 %
AU Small Finance Bank	-1.33 %
IDFC First Bank	-1.25 %



Stocks in News

- 1 **Zen Technologies:** Zen Technologies to acquire majority stake in Cogknit Semantics... — expansion through acquisition (-2.3% last session)
- 2 **Amber Enterprises India:** Acquisition announced — expansion through acquisition
- 3 **JSW Steel:** Order of Hon ble National Company Law Tribunal sanctioning the Scheme of Amalgamation of Piombino Steel Limited with JSW... — restructuring that can reshape value
- 4 **ACME Solar Holdings:** New order / contract received: Execution of PPA — adds to the order book and revenue visibility
- 5 **Jindal Stainless:** Acquisition by Chromeni Steels Limited, a wholly owned subsidiary of the Company — expansion through acquisition
- 6 **LTM:** Board of Directors at its meeting held on October 16, 2026, declared Interim Dividend of Rs. 25 per equity share — shareholder payout / corporate action (+3.7% last session)
- 7 **Urban Company:** Outcome of Board Meeting held on October 16, 2026 - Approval for Financial Results (Standalone and Consolidated)... — funds growth; watch for dilution (+2.5% last session)
- 8 **Vedanta:** Vedanta Ltd Doubles Zinc Production Capacity in South Africa with US\$ 600 Mn investment — capacity / product expansion
- 9 **Gravita India:** Approved the subscription to the Rights Issue of Rashtriya Metal Industries Limited (RMIL) by subscribing to the equity... — regulatory approval received
- 10 **ICICI Bank:** The Board at its meeting held today, inter alia, approved the filing of an application with RBI seeking its approval... — regulatory nod removes an overhang
- 11 **Acutaas Chemicals:** Acquisition announced: Acquisition — expansion through acquisition (+2.3% last session)
- 12 **RBL Bank:** Receipt of approval from the Reserve Bank of India for amalgamation of Indian branches of Emirates NBD Bank P.J.S.C — regulatory approval received
- 13 **360 ONE WAM:** 360 ONE WAM LIMITED has informed the Exchange about email communication dated October 16, 2026... — shareholder payout / corporate action
- 14 **Railtel Of India:** Bagging/Receiving of orders/contracts — adds to the order book and revenue visibility



Stocks in News

- 1 **Affle 3i:** 'Stay Order granted by Hon ble Supreme Court of India on Corporate Insolvency Resolution Process (CIRP) proceedings... — legal / credit risk
- 2 **Piramal Finance:** Members of the Exchange are hereby informed that the trading in Non-Convertible Debentures of Piramal Finance Limited... — operational disruption
- 3 **CCL Products (I):** Resignation of Director/KMP/SMP — leadership change (-7.1% last session)
- 4 **JSW Cement:** Pendency of Litigation(s)/dispute(s) or the outcome... — litigation risk
- 5 **Bharat Coking Coal:** Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company — litigation risk
- 6 **R R Kabel:** Missed R R Kabel's Run? What Holders Had To Believe (-8.3% last session)
- 7 **Apar Industries:** What APAR Industries Holders Got Right Before A 93% Run (-5.2% last session)
- 8 **HDB Financial Services:** Dividends, bonus issues, stock splits this week: HDB Financial, IRFC, ICICI Prudential AMC, Angel One, Mangalore Refinery, others in focus (-4.9% last session)
- 9 **Syrma SGS Technology:** Shares fell 4.9% in the last session — price move, no company filing found
- 10 **Ipca Laboratories:** Shares fell 4.2% in the last session — price move, no company filing found

Today's Results (Q2 FY27) • 25 companies:

Bajaj Finance, UltraTech Cement, Gallantt Ispat, Hfcl, Hindustan Zinc, Indian Renewable Energy Development Agency, Jaiprakash Power Ventures, L&T Technology Services, Piramal Finance, Sobha, Union Bank of India, A-One Steels India, AksharChem India, Bhansali Engineering Polymers, Delta Corp, Elevate Campuses, GOCL Corporation, Just Dial, Mangalam Global Enterprise, Melstar Information Technologies, Nelco, SML Mahindra, Tatva Chintan Pharma Chem, Varmora Granito, Waaree Renewable Technologies

Others

₹ FII & DII (Cash)

Date	FII Net Purchase/ Sales	DII Net Purchase/ Sales
Last 30 Days	-88350.1	92617.2
Last 2 Weeks	-39284.8	38126.3
Last 1 Week	-8990.5	7812.8
Fri, 16 Oct 2026	1165.9	-3661.3

₹ Stocks in Ban List

Bandhan Bank Limited, Ambuja Cements Ltd, Steel Authority Of India

📊 Results Today (Q2 FY27) • 25 companies

Bajaj Finance, UltraTech Cement, Gallantt Ispat, Hfcl, Hindustan Zinc, Indian Renewable Energy Development Agency, Jaiprakash Power Ventures, L&T Technology Services, Piramal Finance, Sobha, Union Bank of India, A-One Steels India, AksharChem India, Bhansali Engineering Polymers, Delta Corp, Elevate Campuses, GOCL Corporation, Just Dial, Mangalam Global Enterprise, Melstar Information Technologies, Nelco, SML Mahindra, Tatva Chintan Pharma Chem, Varmora Granito, Waaree Renewable Technologies

📰 More Headlines

- Q2 earnings, FII flows, global yields, crude prices to drive Indian stock market next week
- Weak rupee pushes India's \$5-trillion economy milestone to 2029 despite faster growth: IMF data

Current IPOs

Company Name	Open	Close	₹ Range	Size (Cr.)
Bonfiglioli Transmissions IPO	15 Oct 2026	19 Oct 2026	₹558–₹586	2,534
Sahajanand Medical Technologies IPO	15 Oct 2026	19 Oct 2026	₹327–₹344	475
Shellz India IPO	15 Oct 2026	19 Oct 2026	₹170–₹179	60
Tonbo Imaging India IPO	15 Oct 2026	19 Oct 2026	₹665–₹700	852
Zetwerk Manufacturing IPO	15 Oct 2026	19 Oct 2026	₹143–₹151	5,012
UPCOMING IPOs				
Reliance Jio IPO	21 Oct 2026	23 Oct 2026	₹1,065–₹1,119	30,188
Paras Healthcare IPO	21 Oct 2026	23 Oct 2026	₹660–₹693	1,450

STOCK MARKET EDUCATION & DAILY INSIGHTS

Spice Stocks Academy helps traders and investors understand the Indian stock market through simple explanations, daily market reports and data-driven insights — so every decision starts with clarity, not noise. Our website and SOFHOUR Trading Terminal bring market levels, option-chain data, sector moves and market news together in one place.

OUR SERVICES

- **Daily Pre-Market Report**
PDF report on Telegram every trading morning
- **SOFHOUR Trading Terminal**
Market data, levels and option-chain insights
- **Market Levels**
Nifty & Bank Nifty support / resistance
- **Sector & Stock Updates**
Gainers, losers, news and IPOs

LEARNING & CONTENT

- **Stock Market Basics**
Concepts explained in simple language
- **Technical Analysis**
Support, resistance, EMA, RSI and MACD
- **Options & F&O**
Option chain, PCR and Max Pain made simple
- **Daily Market News**
Key triggers and global cues in one place

EXPLORE

- **Website**
spicestocks.sofhour.com
- **Disclaimer**
spicestocks.sofhour.com/disclaim
- **Telegram Channel**
Spice Stocks Academy
- **Follow**
[@SpiceStocksAcademy](https://www.instagram.com/SpiceStocksAcademy)

Connect with us

Daily updates, learning content and market insights — on every platform.



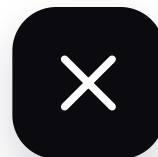
Telegram



Instagram



YouTube



X



LinkedIn



WhatsApp

FOLLOW US

@SpiceStocksAcademy



For educational and informational purposes only. Nothing in this report is investment advice. Investments in the securities market are subject to market risks.