

● FEAR & GREED INDEX

India Market Mood Index



Sensex
73,852.90
-1.17%

Nifty 50
22,888.95
-1.11%

Bank Nifty
55,488.10
-0.64%

India VIX
14.77
+5.05%

DEFINITION

- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

WEEKLY CHANGE

36.07 → 50.25

▲ 14.18 this week

“I think this business of greed — the excessive hopes and fears and so on — will be with us as long as there will be people.”

— Benjamin Graham

INSIDE THIS REPORT

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BSE SENSEX • 30 STOCKS

73,852.90

▼ 876.37 (-1.17%)

Close • 19 Oct

Nifty 50: -1.11%

India VIX: 14.77 (+5.05%)

Nifty 50

22,888.95

-1.11%

Bank Nifty

55,488.10

-0.64%

India VIX

14.77

+5.05%

USD/INR

94.77

-0.19%

Sensex vs Global & Indian Markets



Sector Drivers (1-Day)

PSU Bank

+2.46%

Oil & Gas

-0.12%

Media

-0.26%

Metal

-0.55%

Energy

-0.60%

Services

-1.25%

IT

-1.28%

FMCG

-1.44%

Fin Services

-1.58%

Pvt Bank

-1.85%

FII (Cash) • Mon, 19 Oct 2026

-1,148.64 Cr

DII (Cash) • Mon, 19 Oct 2026

+3,201.19 Cr

DOW JONES INDUSTRIAL AVERAGE • 30 STOCKS

52,495.88

▲ 529.85 (+1.02%)

S&P 500

7,712.57
+0.28%

Nasdaq Composite

26,424.82
-0.02%

VIX

17.31
-6.13%

US 10Y Yield

5.13%
+1bp



Top Gainers

Stock	Change %
3M	+5.78%
Amgen	+3.29%
Merck	+3.25%



Top Losers

Stock	Change %
Apple	-1.00%
Walmart	-0.72%
Boeing	-0.50%

Dow 30 components • US close of 20 Oct 2026 • 23 advancing, 7 declining

Top News

DOW JONES

Dow outperforms as Wall Street rises, healthcare stocks lead gains

Reuters • 21 Oct, 5:14 AM IST

TREASURY YIELDS

10-year Treasury yield moves lower after weak housing data

CNBC • 20 Oct, 1:13 PM IST

FEDERAL RESERVE

Yes, the Fed Can Kill the AI Boom

WSJ • 20 Oct, 3:28 PM IST

CRUDE OIL

Oil prices fall as traders hope for diplomatic progress in Middle East

CNBC • 20 Oct, 4:18 PM IST

US STOCKS

Chips Are Selling Off and Apple Just Hit a New High. What Splits the AI Trade

Yahoo Finance • 20 Oct, 7:30 PM IST

Focus on Today

Pre-market • 21 Oct 2026

India VIX
14.77
+5.05%

USD/INR
94.77
-0.19%

Brent Crude
110.02
+1.13%

FII Net (Cash)
-1,149 Cr
19 Oct 2026

Key Levels to Watch

Index	Close	S2	S1	Pivot	R1	R2	10-Day EMA
Nifty 50	22,888.95	22,639	22,764	22,970	23,094	23,300	22,798
Bank Nifty	55,488.10	55,015	55,252	55,568	55,804	56,120	55,393

Stocks in Focus

JSW Steel

+2.06%

Top Nifty 50 gainer in the last session.

Oil & Natural Gas

+1.35%

Top Nifty 50 gainer in the last session.

Axis Bank

-4.19%

Among the weakest Nifty 50 stocks; Nifty Bank -0.64% in the last session.

Tata Motors Passenger...

-3.09%

Among the weakest Nifty 50 stocks in the last session.

NTPC

News

Clarification on the news item published on the website of AD HOC NEWS dated 20th October...

Kirloskar Brothers

News

Intimation on conversion of Statutory Auditor's Firm into Limited Liability Partnership...

Important Things Today

- GIFT Nifty signals a strongly positive start** GIFT Nifty ~23,030 (+141 pts vs Nifty close 22,888.95)
- Top headline** Sensex sheds over 250 points amid elevated crude oil, rising inflation
- 25 companies report results today** Eternal, Adani Green Energy, Aditya Birla Sun Life AMC, International Ge...
- IPO: Core4 Engineers opens 23 Oct** Price band ₹88-₹93; issue size Rs 55 cr; closes 27 Oct
- FII net sellers, DII net buyers** FII -Rs 1,148.64 cr against DII +Rs 3,201.19 cr (Mon, 19 Oct 2026)
- Crude above \$100** Brent \$110.02 (+1.13%); US 10-year yield 5.13%

Sector Watch

PSU Bank
+2.46%

Oil & Gas
-0.12%

Media
-0.26%

FMCG
-1.44%

Fin Services
-1.58%

Pvt Bank
-1.85%

For education only; not investment advice. Levels are classic pivots and EMA from the last completed session.

Overview

As of today at 6:45 AM • India close: Mon, 19 Oct

📈 GIFT Nifty 🔄 Last update 3 min change vs Nifty close 23,030.0 +141.0 +0.62%

Asian Market

📉	Hang Seng	Hong Kong	23867.75	-319.09	-1.32%
📈	Nikkei 225 🔄 Last update 13 min	Japan	64806.95	+731.53	+1.14%
📈	KOSPI 🔄 Last update 18 min	South Korea	5710.15	+157.41	+2.83%
📉	ASX 200 🔄 Last update 18 min	Australia	8810.9	-6.00	-0.07%

Europe Market

📉	DAX 🔄 Last update 9h 15m	Germany	25304.42	-15.35	-0.06%
📉	FTSE 100 🔄 Last update 9h 40m	United Kingdom	10733.00	-31.69	-0.29%
📉	CAC 40	France	7838.49	-29.56	-0.38%

US Market

📈	Dow Jones 🔄 Last update 4h 28m	52495.88	+529.85	+1.02%
📉	Nasdaq 🔄 Last update 3h 59m	26424.82	-6.07	-0.02%
📈	S&P 🔄 Last update 4h 29m	7712.57	+21.84	+0.28%
📉	VIX 🔄 Last update 5h	17.31	-1.13	-6.13%

Indian Market

📉	Sensex	73852.9	-876.37	-1.17%
📉	Nifty 50	22888.95	-257.20	-1.11%
📉	Bank Nifty	55488.1	-355.90	-0.64%
📈	India VIX	14.77	+0.71	+5.05%

Commodity (Global Spot)

✓	Gold ↻ Last update just now	4,109.09	-15.25	-0.37%
✓	Silver ↻ Last update just now	57.54	-0.44	-0.76%
↑	Brent Crude Oil ↻ Last update 8 min	110.02	+1.23	+1.13%

MCX Futures (Current Expiry)

✓	Gold	1,46,519.00	-	-0.51%
↑	Silver	2,11,485.00	-	+0.79%
✓	Crude Oil	9,302.00	-	-1.63%

Crypto

✓	Bitcoin ↻ Last update just now	82,738.83	-32.17	-0.04%
↑	Ethereum ↻ Last update just now	2,442.01	+50.81	+2.12%
✓	Solana ↻ Last update 6 min	106.23	-0.38	-0.36%

Currencies

✓	USD/INR	94.77	-0.18	-0.19%
✓	EUR/USD ↻ Last update just now	1.1227	-0.0009	-0.08%
↑	USD/JPY ↻ Last update just now	158.27	+0.11	+0.07%

Snapshot



Top Gainers

Nifty 500

Union Bank of India	5.25%
Punjab National Bank	4.82%
Karur Vysya Bank	4.05%
Jammu & Kashmir Bank	3.74%
Bank of Baroda	3.39%



Top Losers

Nifty 500

Urban Company	-9.89%
Himadri Speciality Chemical	-8.30%
Deepak Fertilisers & Petrochemicals	-6.58%
Finolex Cables	-6.23%
Sammaan Capital	-6.02%



Volume Shockers

Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Name	CMP
India Cements	294.35
Gabriel India	1486.1
Capri Global Capital	243.69
Deepak Fertilisers & Petrochemicals	1255.7
Urban Company	142.48



52 Week High

Day's high equal to or above yearly high for Nifty 500 stocks

Name	Change %
Karur Vysya Bank	4.05
Shyam Metalics and Energy	2.34
Laurus Labs	0.43
PVR INOX	0.08

Long & Short Buildup (Stock Futures - Current Expiry)

Long build-up: Open interest and volumes rise, and the price goes up. **Short build-up:** Open interest and volumes rise, but the price goes down.

Long Buildup	OI Change %
ABB India	13.24%
CG Power and Indust...	3.70%
Federal Bank	3.46%
Hindustan Zinc	2.43%
Indian Bank	1.83%

Short Buildup	OI Change %
360 ONE WAM	4.42%
UltraTech Cement	4.05%
Radico Khaitan	3.57%
Waaree Energies	3.19%
Hyundai Motor India	2.82%

Sectoral Indices

1 Day Change

Nifty PSU Bank		2.46%
Nifty Oil & Gas	-0.12%	
Nifty Media	-0.26%	
Nifty Metal	-0.55%	
Nifty Energy	-0.60%	
Nifty Bank	-0.64%	
Nifty Pharma	-0.65%	
Nifty Infrastructure	-0.68%	
Nifty Auto	-0.69%	
Nifty India Defence	-0.94%	
Nifty India Consumption	-1.05%	
Nifty Realty	-1.20%	
Nifty Services Sector	-1.25%	
Nifty IT	-1.28%	
Nifty FMCG	-1.44%	
Nifty Financial Services	-1.58%	
Nifty Private Bank	-1.85%	

7 Day Change

Nifty IT	11.17%
Nifty Services Sector	4.36%
Nifty PSU Bank	3.28%
Nifty Oil & Gas	2.38%
Nifty Auto	2.02%
Nifty Infrastructure	1.96%
Nifty Media	1.18%
Nifty India Consumption	1.07%
Nifty Bank	1.04%
Nifty Metal	0.96%
Nifty Realty	0.74%
Nifty Financial Services	0.49%
Nifty Energy	0.33%
Nifty Private Bank	0.24%
Nifty India Defence	0.02%
Nifty FMCG	-0.31%
Nifty Pharma	-1.78%

Market Bulletin

- 1 GIFT Nifty was near 23,030, about 141 points higher than Nifty's last close, signaling a positive start
- 2 In Mon 19 Oct's session, Indian markets fell: Nifty 50 closed at 22,888.95 (-1.11%) and Sensex at 73,852.90 (-1.17%)
- 3 Bank Nifty ended at 55,488.10 (-0.64%); India VIX at 14.77
- 4 Nifty PSU Bank was the top sectoral performer (+2.46%), while Nifty Private Bank lagged (-1.85%)
- 5 Asian markets: Hang Seng -1.32%, Nikkei 225 +1.14%, KOSPI +2.83%, ASX 200 -0.07%
- 6 European markets: DAX -0.06%, FTSE 100 -0.29%, CAC 40 -0.38%
- 7 US markets: Dow Jones +1.02%, S&P +0.28%, Nasdaq -0.02%
- 8 Commodities: Gold 4,109.09 (-0.37%), Silver 57.54 (-0.76%), Brent Crude Oil 110.02 (+1.13%)
- 9 Currencies: USD/INR 94.77 (-0.19%), EUR/USD 1.12 (-0.08%), USD/JPY 158.27 (+0.07%)
- 10 FII's were net sellers of Rs 1,149 crore, while DII's were net buyers of Rs 3,201 crore (Mon, 19 Oct 2026)
- 11 Sensex sheds over 250 points amid elevated crude oil, rising inflation
- 12 QCR Holdings (NASDAQ:QCRH) Reports Sales Below Analyst Estimates In Q3 2026 Earnings
- 13 Indian Bond Yields Rise as Oil Prices Fuel RBI Rate Hike Fears

- 1 Ended at 22,889, down about 1.1 percent
- 2 Candle formed a bearish body with limited shadows
- 3 Intraday low was 22,845; closed above the 10-day EMA at 22,798, a key level to watch
- 4 RSI slipped to 47.72, indicating weakening momentum
- 5 MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
- 6 Maximum Call OI at 24,000, followed by 23,500 and 23,000
- 7 Maximum Put OI at 22,000, followed by 22,500 and 23,000

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	23425	23300	23094	22970	22764	22639	22434
Fibonacci	23300	23174	23096	22970	22844	22766	22639

Advance/ Decline

09



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Top 3 Best Performers

JSW Steel	2.06 %
Oil & Natural Gas	1.35 %
State Bank of India	1.15 %

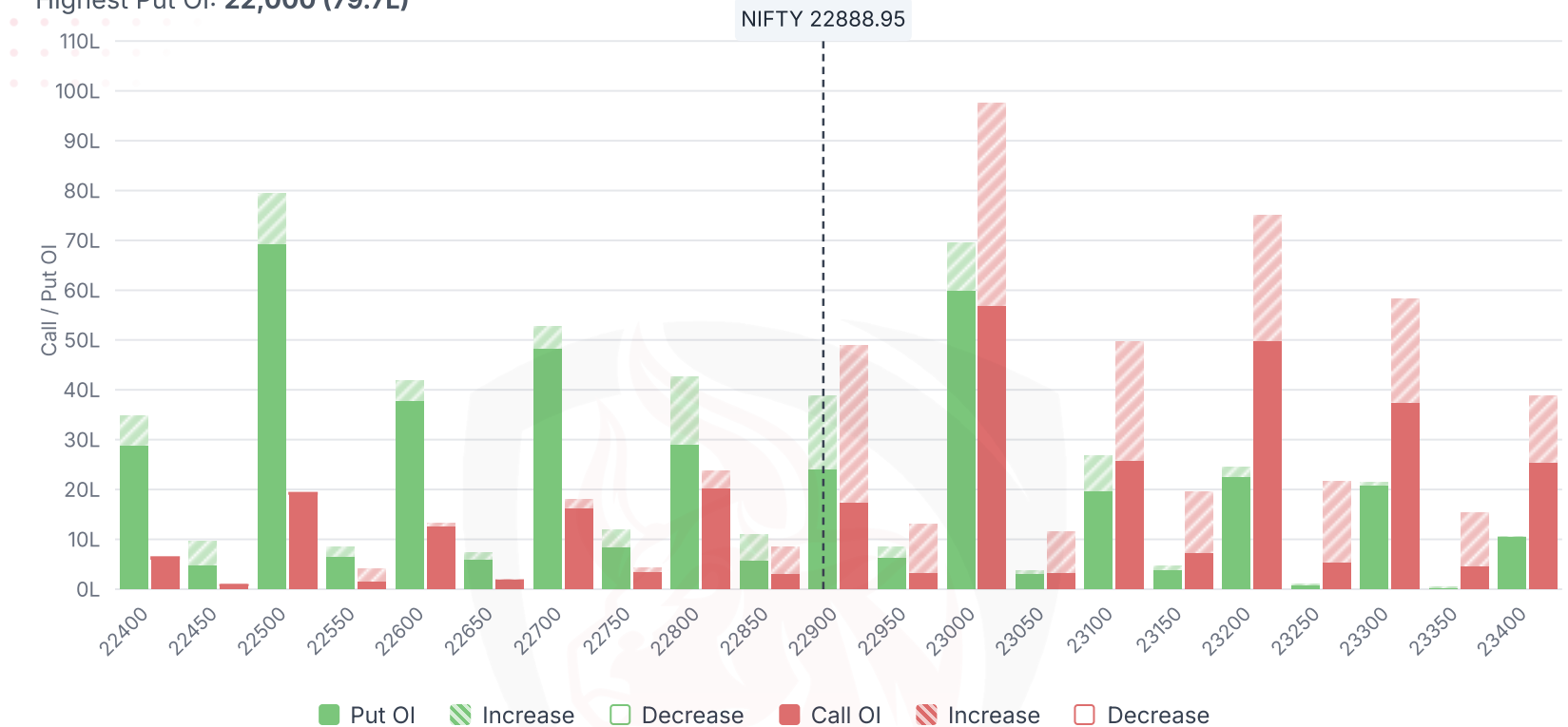
Top 3 Worst Performers

Axis Bank	-4.19 %
Tata Motors Passenge...	-3.09 %
Infosys	-2.63 %

Weekly Option Chain

Expiry: 2026-10-27 • Spot: 22,888.95 • Max Pain: 23000.0 • PCR: 0.88 • Highest Call OI: 24,000 (139.6L) •

Highest Put OI: 22,000 (79.7L)

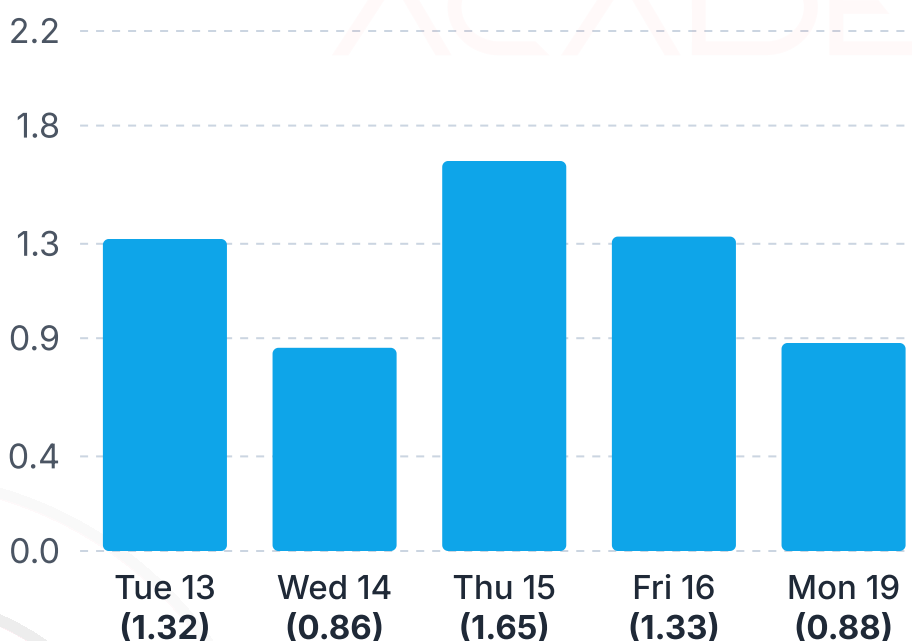


High Call OI = potential resistance; High Put OI = potential support

Increasing Call OI = bearish; Decreasing Call OI = bullish

Increasing Put OI = bullish; Decreasing Put OI = bearish

Weekly PCR



PCR (OI) = total Put OI ÷ total Call OI. Above 1 = put-heavy: put writers are defending lower levels, a supportive / bullish tilt.

Below 0.7 = call-heavy: call writers are capping the upside, a bearish tilt. Readings above 1.5 or below 0.5 can warn of a reversal.

Always read the trend of the last few days, not a single value.



Bank Nifty

55488.10 -0.64%

- 1 Ended at 55,488, down about 0.6 percent, below the major moving averages (0 of 4 EMAs)
- 2 Candle formed a bearish body with limited shadows
- 3 Intraday low was 55,331; closed above the 10-day EMA at 55,393, a key level to watch
- 4 RSI slipped to 48.25, indicating weakening momentum
- 5 MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
- 6 Maximum Call OI at 56,000 (14.87 lakh contracts), followed by 58,000 and 55,500
- 7 Maximum Put OI at 55,000 (12.72 lakh contracts), followed by 55,500 and 56,000

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	56357	56120	55804	55568	55252	55015	54699
Fibonacci	56120	55909	55779	55568	55357	55226	55015

Advance/ Decline

06



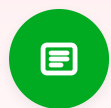
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Top 3 Best Performers

Union Bank of India	5.25 %
Punjab National Bank	4.82 %
Bank of Baroda	3.39 %

Top 3 Worst Performers

Axis Bank	-4.19 %
Yes Bank	-3.54 %
HDFC Bank	-2.31 %



Stocks in News

- 1 **NTPC:** Clarification on the news item published on the website of AD HOC NEWS dated 20th October 2026 captioned "NTPC Posts... — cash return to shareholders"
- 2 **Kirloskar Brothers:** Intimation on conversion of Statutory Auditor's Firm into Limited Liability Partnership (LLP)' — new tie-up adds growth options
- 3 **Railtel Of India:** Bagging/Receiving of orders/contracts — adds to the order book and revenue visibility
- 4 **Union Bank of India:** Multibagger: Union Bank of India shares up 300% in 5 years; can rally accelerate after Q2 results? What Systematix say (+5.3% last session)
- 5 **Punjab National Bank:** Punjab National Bank shares gain 8% as Q2 profit beats estimates; here's what analysts said (+4.8% last session)
- 6 **Karur Vysya Bank:** Karur Vysya Bank hits new lifetime high, up 8% in two days post Q2 results (+4.0% last session)
- 7 **Jammu & Kashmir Bank:** Jammu & Kashmir Bank PNB MetLife Stake Sale Explained (+3.7% last session)
- 8 **Bank of Baroda:** Bank of Baroda clarifies USD 15 billion suit: what it means for Bank of Baroda stock (+3.4% last session)
- 9 **Bank of India:** Multibagger: Union Bank of India shares up 300% in 5 years; can rally accelerate after Q2 results? What Systematix say (+3.3% last session)
- 10 **Federal Bank:** Jana SFB shares fall 13% to hit 6-month low as Federal Bank says no plan to buy stake (+3.2% last session)
- 11 **Canara Bank:** Canara Bank to Sell Canbank Factors by March; Q2 Profit Up (+3.1% last session)
- 12 **Syngene International:** Syngene International Limited (SYNGENE) share price — eduinvesting (+3.0% last session)
- 13 **Gallantt Ispat:** Gallantt Ispat Q2: Profit falls 32% to ₹60.5 crore despite 13% revenue growth (+2.8% last session)
- 14 **Gabriel India:** Gabriel India Forms Joint Venture With Faurecia Anand Seating Holding 50% Minus One Share (+2.6% last session)



Stocks in News

- 1 **Urban Company:** Urban Company shares plunge nearly 8% after Q2 loss widens; Emkay sticks to 'Buy' on growth outlook (-9.9% last session)
- 2 **Himadri Speciality Chemical:** Himadri Speciality Chemical Carbon Materials and Battery Strategy (-8.3% last session)
- 3 **Deepak Fertilisers & Petrochemicals:** Shares fell 6.6% in the last session on 5.9x average volume — price move, no company filing found
- 4 **Finolex Cables:** Finolex Cables Share Price Fall Streak: market cap view (-6.2% last session)
- 5 **Sammaan Capital:** Sammaan Capital Share Price Falls 5.12% | Market Context (-6.0% last session)
- 6 **Anupam Rasayan India:** Anupam Rasayan India Limited (ANURAS) share price — eduinvesting (-5.6% last session)
- 7 **SJVN:** Caught Out By SJVN's Fall? Here's What The Bears Saw (-5.1% last session)
- 8 **Cupid:** PC Jeweller shares rise 12%, extend two-day rally to nearly 30% after Cupid boss Aditya Halwasiya buys (-4.9% last session)
- 9 **Elgi Equipments:** Shares fell 4.9% in the last session — price move, no company filing found
- 10 **Aarti Industries:** Aarti Industries Share Price: price action and fundamentals (-4.8% last session)

Today's Results (Q2 FY27) • 25 companies:

Eternal, Adani Green Energy, Aditya Birla Sun Life AMC, International Gemological Institute, KEI Industries, Mahindra & Mahindra Financial Services, Srf, The Indian Hotels Company, Vishal Mega Mart, Ador Welding, Aye Finance, DB (International) Stock Brokers, Digjam, Indosolar, Lmw, Mahindra Holidays & Resorts India, Marathon Nextgen Realty, Nureca, PC Jeweller, Pil Italica Lifestyle, Rajratan Global Wire, Shekhawati Industries, Sonam, Swastika Infra, Wendt (India)

Others

₹ FII & DII (Cash)

Date	FII Net Purchase/ Sales	DII Net Purchase/ Sales
Last 30 Days	-86,889.53	91,180.93
Last 2 Weeks	-35,734.29	36,145.86
Last 1 Week	-8,430.66	7,968.98
Mon, 19 Oct 2026	-1,148.64	3,201.19

₹ Stocks in Ban List

Kaynes Technology Ind Ltd, Ambuja Cements Ltd, Steel Authority Of India

📊 Results Today (Q2 FY27) • 25 companies

Eternal, Adani Green Energy, Aditya Birla Sun Life AMC, International Gemological Institute, KEI Industries, Mahindra & Mahindra Financial Services, Srf, The Indian Hotels Company, Vishal Mega Mart, Ador Welding, Aye Finance, DB (International) Stock Brokers, Digjam, Indosolar, Lmw, Mahindra Holidays & Resorts India, Marathon Nextgen Realty, Nureca, PC Jeweller, Pil Italica Lifestyle, Rajratan Global Wire, Shekhawati Industries, Sonam, Swastika Infra, Wendt (India)

📰 More Headlines

- Why are FIIs selling Indian stocks in 2026? Rs 3 lakh crore outflow amid crude oil surge, rising US bond yields and weak Rupee
- RBI's Calibrated Measures and Finance Ministry's Tax Reforms to Strengthen FPI Confidence: Assocham

Current IPOs

Company Name	Open	Close	₹ Range	Size (Cr.)
Paras Healthcare IPO	21 Oct 2026	23 Oct 2026	₹660–₹693	1,450
Reliance Jio IPO	21 Oct 2026	23 Oct 2026	₹1,065–₹1,119	30,188
UPCOMING IPOs				
Core4 Engineers IPO	23 Oct 2026	27 Oct 2026	₹88–₹93	55

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Spice Stocks Academy helps traders and investors understand the Indian stock market through simple explanations, daily market reports and data-driven insights — so every decision starts with clarity, not noise. Our website and SOFHOUR Trading Terminal bring market levels, option-chain data, sector moves and market news together in one place.

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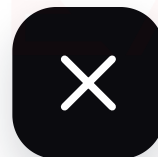
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