

● FEAR & GREED INDEX

India Market Mood Index



46.39

Fear 😞

Sensex
73,709.69
-0.19%

Nifty 50
22,811.35
-0.34%

Bank Nifty
54,976.90
-0.92%

India VIX
15.68
+6.16%

DEFINITION

- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

WEEKLY CHANGE

39.51 → 46.39

▲ 6.88 this week

“Be fearful when others are greedy, and greedy when others are fearful.”
— Warren Buffett

INSIDE THIS REPORT

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BSE SENSEX • 30 STOCKS

73,709.69

▼ 143.21 (-0.19%)

Close • 21 Oct

Nifty 50: -0.34%

India VIX: 15.68 (+6.16%)

Nifty 50

22,811.35

-0.34%

Bank Nifty

54,976.90

-0.92%

India VIX

15.68

+6.16%

USD/INR

94.45

-0.34%

Sensex vs Global & Indian Markets

Sensex		-0.19%
Nifty 50		-0.34%
Bank Nifty		-0.92%
Hang Seng		-2.51%
Nikkei 225		-1.09%
DAX		+1.35%
Dow Jones		+0.69%
S&P		+0.58%
Nasdaq		+1.05%

Sector Drivers (1-Day)

IT +2.88%	Services +0.21%	Oil & Gas -0.08%	Pharma -0.19%	Infra -0.38%
Media -1.29%	Energy -1.39%	Auto -1.54%	Metal -1.71%	Defence -2.49%

FII (Cash) • Wed, 21 Oct 2026

+1,022.32 Cr

DII (Cash) • Wed, 21 Oct 2026

+1,614.32 Cr

DOW JONES INDUSTRIAL AVERAGE • 30 STOCKS

52,856.09

▲ 360.21 (+0.69%)

S&P 500
7,757.17
+0.58%

Nasdaq Composite
26,702.86
+1.05%

VIX
16.68
-3.64%

US 10Y Yield
5.09%
-6 bp



Top Gainers

Stock	Change %
IBM	+3.94%
Nvidia	+2.54%
Goldman Sachs	+2.25%



Top Losers

Stock	Change %
Verizon	-2.20%
Procter & Gamble	-1.56%
Nike	-0.92%

Dow 30 components • US close of 21 Oct 2026 • 17 advancing, 13 declining

Top News

DOW JONES

Nasdaq leads Wall Street gains as SpaceX, Super Micro boost AI sentiment

Reuters • 22 Oct, 4:41 AM IST

TREASURY YIELDS

Treasury yields steady as investors await jobless claims

CNBC • 21 Oct, 2:27 PM IST

FEDERAL RESERVE

BOE's Bailey Defends Speaking Out Over Trump Attacks on Powell

Bloomberg.com • 21 Oct, 8:35 PM IST

CRUDE OIL

Oil prices mixed as traders assess Middle East developments

CNBC • 21 Oct, 10:57 AM IST

US STOCKS

3 AI Infrastructure Stocks Retail Investors May Be Watching After Tesla SpaceX Merger Talk

Yahoo Finance • 22 Oct, 6:50 AM IST

Focus on Today

Pre-market • 22 Oct 2026

India VIX
15.68
+6.16%

USD/INR
94.45
-0.34%

Brent Crude
110.53
+1.57%

FII Net (Cash)
+1,022 Cr
21 Oct 2026

Key Levels to Watch

Index	Close	S2	S1	Pivot	R1	R2	10-Day EMA
Nifty 50	22,811.35	22,390	22,601	22,861	23,072	23,332	22,800
Bank Nifty	54,976.90	54,009	54,493	55,180	55,664	56,351	55,318

Stocks in Focus

Infosys

+3.30%

Bull vs Bear on IT Stocks: 35% rally or 34% crash! Jefferies' outlook on 11 shares - TCS...

HCLTech

+3.21%

Release HCLTech launches NVIDIA-powered HCLTech Verification and Validation for Auto to...

Bajaj Finance

-3.27%

Among the weakest Nifty 50 stocks in the last session.

BSE

-2.63%

Among the weakest Nifty 50 stocks in the last session.

Eternal

-2.5%

Proposed restructuring, acquisition and divestment

Gujarat Mineral...

-3.4%

GMDC Presents ₹223.55 Crore Dividend to Government of Gujarat

Important Things Today

- GIFT Nifty signals a strongly negative start** GIFT Nifty ~22,647 (-164 pts vs Nifty close 22,811.35)
- Top headline** Indian shares seen opening lower as high oil prices fuel inflation worries
- 35 companies report results today** Adani Energy Solutions, Adani Total Gas, Chennai Petroleum Corporatio...
- IPO: Core4 Engineers opens 23 Oct** Price band ₹88-₹93; issue size Rs 55 cr; closes 27 Oct
- FII net buyers, DII net buyers** FII +Rs 1,022.32 cr against DII +Rs 1,614.32 cr (Wed, 21 Oct 2026)
- Crude above \$100** Brent \$110.53 (+1.57%); US 10-year yield 5.09%

Sector Watch

IT
+2.88%

Services
+0.21%

Oil & Gas
-0.08%

Auto
-1.54%

Metal
-1.71%

Defence
-2.49%

For education only; not investment advice. Levels are classic pivots and EMA from the last completed session.

Overview

As of today at 8:50 AM • India close: Wed, 21 Oct

✓ **GIFT Nifty** 🕒 Last update just now change vs Nifty close **22,647.0** **-164.3** **-0.72%**

Asian Market

✓	Hang Seng 🕒 Last update 13 min	Hong Kong	23057.65	-594.22	-2.51%
✓	Nikkei 225 🕒 Last update 45 min	Japan	63917.43	-703.81	-1.09%
✓	KOSPI 🕒 Last update 18 min	South Korea	5606.98	-128.68	-2.24%
✓	ASX 200 🕒 Last update 18 min	Australia	8794.00	-37.30	-0.42%

Europe Market

↑	DAX	Germany	25645.04	+340.62	+1.35%
↑	FTSE 100 🕒 Last update 11h 45m	United Kingdom	10752.88	+19.88	+0.19%
↑	CAC 40	France	7921.68	+83.19	+1.06%

US Market

↑	Dow Jones 🕒 Last update 6h 43m	52856.09	+360.21	+0.69%
↑	Nasdaq 🕒 Last update 6h 4m	26702.86	+278.04	+1.05%
↑	S&P 🕒 Last update 6h 49m	7757.17	+44.60	+0.58%
✓	VIX 🕒 Last update 7h 5m	16.68	-0.63	-3.64%

Indian Market

✓	Sensex	73709.69	-143.21	-0.19%
✓	Nifty 50	22811.35	-77.60	-0.34%
✓	Bank Nifty	54976.9	-511.20	-0.92%
↑	India VIX	15.68	+0.91	+6.16%

Commodity (Global Spot)

✓	Gold ↻ Last update just now	4,108.63	-31.75	-0.77%
✓	Silver ↻ Last update just now	56.62	-1.35	-2.33%
↑	Brent Crude Oil ↻ Last update 8 min	110.53	+1.71	+1.57%

MCX Futures (Current Expiry)

✓	Gold	1,46,079.00	-	-0.30%
✓	Silver	2,09,168.00	-	-1.10%
✓	Crude Oil	9,208.00	-	-1.11%

Crypto

✓	Bitcoin ↻ Last update just now	82,820.65	-1,815.32	-2.14%
✓	Ethereum ↻ Last update just now	2,438.95	-55.10	-2.21%
✓	Solana ↻ Last update 1 min	105.38	-2.63	-2.44%

Currencies

✓	USD/INR	94.45	-0.32	-0.34%
↑	EUR/USD ↻ Last update just now	1.1250	+0.0018	+0.16%
✓	USD/JPY ↻ Last update just now	157.72	-0.41	-0.26%

Snapshot



Top Gainers

Nifty 500

India Cements	12.04%
L&T Technology Services	10.66%
Fractal Analytics	10.15%
Ipca Laboratories	5.75%
Hexaware Technologies	5.28%



Top Losers

Nifty 500

Himadri Speciality Chemical	-10.99%
Jindal Saw	-8.53%
Ramkrishna Forgings	-7.19%
Gallantt Ispat	-6.88%
CreditAccess Grameen	-6.86%



Volume Shockers

Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Name	CMP
L&T Technology Services	3996.3
India Cements	329.8
Fractal Analytics	785.9
Piramal Finance	2019
CreditAccess Grameen	1142.4



52 Week High

Day's high equal to or above yearly high for Nifty 500 stocks

Name	Change %
Karur Vysya Bank	-2.81

Long & Short Buildup (Stock Futures - Current Expiry)

Long build-up: Open interest and volumes rise, and the price goes up. **Short build-up:** Open interest and volumes rise, but the price goes down.

Long Buildup	OI Change %
Infosys	5.69%
Sagility	1.86%
Petronet LNG	0.16%

Short Buildup	OI Change %
ABB India	4.89%
Radico Khaitan	4.32%
Max Healthcare Instit...	3.84%
360 ONE WAM	2.70%
Cochin Shipyard	2.29%

Sectoral Indices

1 Day Change

Nifty IT		2.88%
Nifty Services Sector		0.21%
Nifty Oil & Gas	-0.08%	
Nifty Pharma	-0.19%	
Nifty Infrastructure	-0.38%	
Nifty PSU Bank	-0.51%	
Nifty FMCG	-0.58%	
Nifty Bank	-0.92%	
Nifty India Consumption	-0.96%	
Nifty Private Bank	-1.05%	
Nifty Financial Services	-1.18%	
Nifty Realty	-1.25%	
Nifty Media	-1.29%	
Nifty Energy	-1.39%	
Nifty Auto	-1.54%	
Nifty Metal	-1.71%	
Nifty India Defence	-2.49%	

7 Day Change

Nifty IT		7.46%
Nifty Services Sector		2.40%
Nifty PSU Bank		1.03%
Nifty Oil & Gas		0.76%
Nifty Infrastructure		0.63%
Nifty Auto		0.16%
Nifty Bank	-0.61%	
Nifty Pharma	-0.66%	
Nifty India Consumption	-0.70%	
Nifty Private Bank	-0.97%	
Nifty Financial Services	-1.03%	
Nifty Media	-1.14%	
Nifty Metal	-1.23%	
Nifty Realty	-2.06%	
Nifty Energy	-2.82%	
Nifty FMCG	-3.43%	
Nifty India Defence	-4.27%	

Market Bulletin

- 1 GIFT Nifty was near 22,647, about 164 points lower than Nifty's last close, signaling a negative start
- 2 In Wed 21 Oct's session, Indian markets fell: Nifty 50 closed at 22,811.35 (-0.34%) and Sensex at 73,709.69 (-0.19%)
- 3 Bank Nifty ended at 54,976.90 (-0.92%); India VIX at 15.68
- 4 Nifty IT was the top sectoral performer (+2.88%), while Nifty India Defence lagged (-2.49%)
- 5 Asian markets: Hang Seng -2.51%, Nikkei 225 -1.09%, KOSPI -2.24%, ASX 200 -0.42%
- 6 European markets: DAX +1.35%, FTSE 100 +0.19%, CAC 40 +1.06%
- 7 US markets: Dow Jones +0.69%, S&P +0.58%, Nasdaq +1.05%
- 8 Commodities: Gold 4,108.63 (-0.77%), Silver 56.62 (-2.33%), Brent Crude Oil 110.53 (+1.57%)
- 9 Currencies: USD/INR 94.45 (-0.34%), EUR/USD 1.12 (+0.16%), USD/JPY 157.72 (-0.26%)
- 10 FII's were net buyers of Rs 1,022 crore, while DII's were net buyers of Rs 1,614 crore (Wed, 21 Oct 2026)
- 11 Indian shares seen opening lower as high oil prices fuel inflation worries
- 12 Rupee rises 46 paise to 94.45 on India-US trade deal hopes; oil prices cap gains
- 13 Sensex falls 143 Points, Nifty slips 0.34% as crude above USD 110 fuels inflation concerns

50

Nifty

22811.35 -0.34% 

- 1

Ended at 22,811, down about 0.3 percent for the second straight day
- 2

Candle formed a bearish body with limited shadows
- 3

Intraday low was 22,650; closed above the 10-day EMA at 22,800, a key level to watch
- 4

RSI slipped to 46.27, indicating weakening momentum
- 5

MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
- 6

Maximum Call OI at 23,000, followed by 23,500 and 24,000
- 7

Maximum Put OI at 22,000, followed by 22,500 and 21,000

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	23543	23332	23072	22861	22601	22390	22130
Fibonacci	23332	23152	23041	22861	22681	22570	22390

Advance/ Decline



Top 3 Best Performers

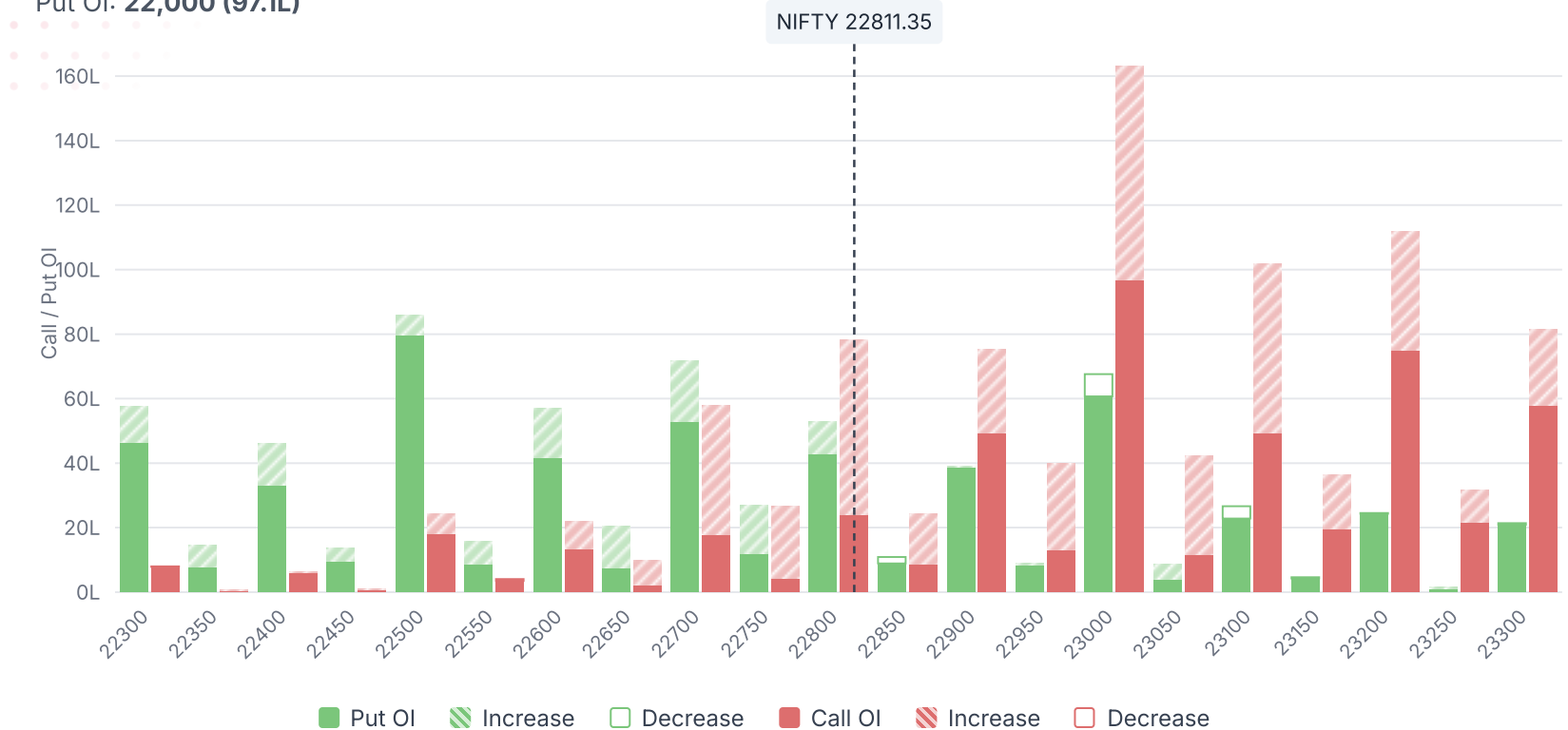
Infosys	3.30 %
HCL Technologies	3.21 %
Tech Mahindra	3.13 %

Top 3 Worst Performers

Bajaj Finance	-3.27 %
BSE	-2.63 %
Eternal	-2.45 %

Weekly Option Chain

Expiry: 2026-10-27 • Spot: 22,811.35 • Max Pain: 22900.0 • PCR: 0.70 • Highest Call OI: 23,000 (163.2L) • Highest Put OI: 22,000 (97.1L)

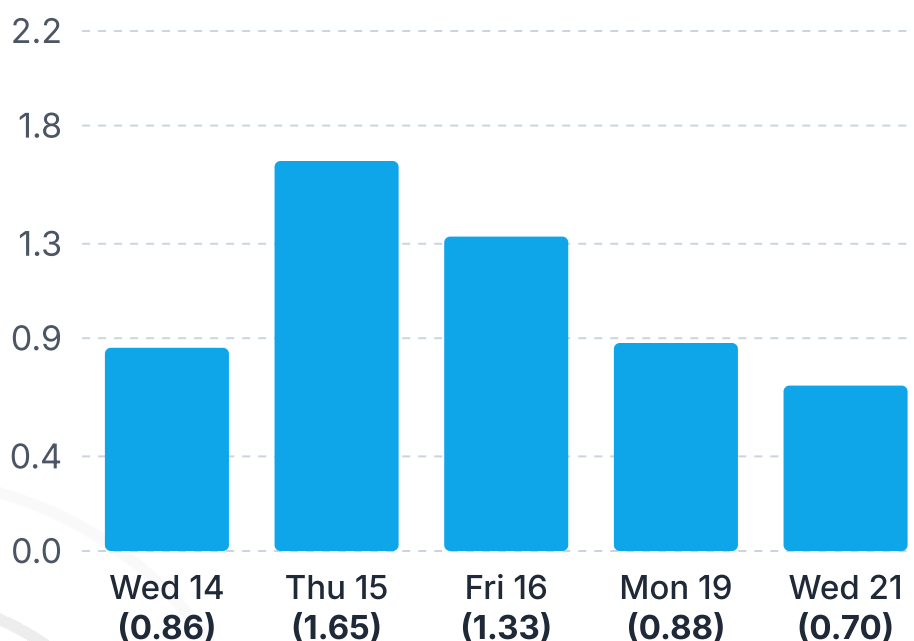


High Call OI = potential resistance; High Put OI = potential support

Increasing Call OI = bearish; Decreasing Call OI = bullish

Increasing Put OI = bullish; Decreasing Put OI = bearish

Weekly PCR



PCR (OI) = total Put OI ÷ total Call OI. Above 1 = put-heavy: put writers are defending lower levels, a supportive / bullish tilt.

Below 0.7 = call-heavy: call writers are capping the upside, a bearish tilt. Readings above 1.5 or below 0.5 can warn of a reversal.

Always read the trend of the last few days, not a single value.



Bank Nifty

54976.90 -0.92%

- 1 Ended at 54,977, down about 0.9 percent for the second straight day, below the major moving averages (0 of 4 EMAs)
- 2 Candle formed a bearish body with limited shadows
- 3 Intraday low was 54,696; closed below the 10-day EMA at 55,318, a key level to watch
- 4 RSI slipped to 43.51, indicating weakening momentum
- 5 MACD is above its signal line with the histogram in positive territory, a bullish crossover in place
- 6 Maximum Call OI at 56,000 (16.21 lakh contracts), followed by 55,000 and 55,500
- 7 Maximum Put OI at 55,000 (12.64 lakh contracts), followed by 52,000 and 54,000

Pivot Levels

Type	R3	R2	R1	PP	S1	S2	S3
Classic	56835	56351	55664	55180	54493	54009	53322
Fibonacci	56351	55904	55628	55180	54733	54457	54009

Advance/ Decline

03



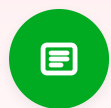
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Top 3 Best Performers

Union Bank of India	0.72 %
Punjab National Bank	0.49 %
ICICI Bank	0.29 %

Top 3 Worst Performers

Yes Bank	-2.78 %
Axis Bank	-2.10 %
AU Small Finance Bank	-1.82 %



Stocks in News

- 1 **Eternal:** Proposed restructuring, acquisition and divestment — expansion through acquisition (-2.5% last session)
- 2 **Gujarat Mineral Development:** GMDC Presents ₹223.55 Crore Dividend to Government of Gujarat — shareholder payout / corporate action (-3.4% last session)
- 3 **HCL Technologies:** Release HCLTech launches NVIDIA-powered HCLTech Verification and Validation for Auto to transform software-defined... — capacity / product expansion (+3.2% last session)
- 4 **Sagility:** Sagility Accelerates Provider Growth Strategy Through Acquisition of Chirok Health — expansion through acquisition
- 5 **Pine Labs:** Acquisition announced: Acquisition — expansion through acquisition (-3.3% last session)
- 6 **SRF:** Capacity addition — capacity / product expansion (-5.2% last session)
- 7 **India Cements:** India Cements Capital receives open offer letter at ₹12 per share (+12.0% last session)
- 8 **L&T Technology Services:** L&T Technology Services Q2FY27 Results: Net profit up 66.8% YoY (+10.7% last session)
- 9 **Fractal Analytics:** L&T Technology Services, Fractal Analytics, India Cements shares surge amid spike in volumes (+10.2% last session)
- 10 **Ipca Laboratories:** Shares rose 5.8% in the last session on 2.3x average volume — price move, no company filing found
- 11 **Hexaware Technologies:** Hexaware Technologies declares ₹9.50 per share second interim dividend for FY26 (+5.3% last session)
- 12 **Wipro:** Why Wipro Share Price is Rising (+3.9% last session)
- 13 **Piramal Finance:** Piramal Finance shares surge 4% after profit rises 67% in September quarter (+3.6% last session)
- 14 **Infosys:** Bull vs Bear on IT Stocks: 35% rally or 34% crash! Jefferies' outlook on 11 shares - TCS, Coforge, Infosys on list (+3.3% last session)



Stocks in News

- 1 **Nestle India:** Disclosure of nominations/ changes in the Senior Management of the Company effective from 1st January 2027... — leadership change
- 2 **Tata Communications:** Update on material litigation — litigation risk
- 3 **Himadri Speciality Chemical:** Himadri Speciality Chemical Ltd Hits Intraday Low Amid Price Pressure (-11.0% last session)
- 4 **Jindal Saw:** Elara Securities: Pipes - Jindal Saw - Strong LOI pipeline to support growth - Q2FY27 Update - Accumulate - TP: INR 347 - Upside: 17% (-8.5% last session)
- 5 **Ramkrishna Forgings:** Ramkrishna Forgings Share Price Fall: Key Numbers Today (-7.2% last session)
- 6 **Gallantt Ispat:** Gallantt Ispat Q2: Profit falls 32% to ₹60.5 crore despite 13% revenue growth (-6.9% last session)
- 7 **CreditAccess Grameen:** CreditAccess Grameen Share Price Fall: NBFC Context (-6.9% last session)
- 8 **Jaiprakash Power Ventures:** Trending Stocks Today: PC Jeweller Extends Rally, Vodafone Idea, YES Bank, Jaiprakash Power Fall (-6.5% last session)
- 9 **TD Power Systems:** Shares fell 6.5% in the last session — price move, no company filing found
- 10 **Finolex Cables:** Finolex Cables - MFs raise stakes in 10 stocks in Q2; shares rally up to 130% in FY27, including 3 multibaggers (-6.2% last session)

Today's Results (Q2 FY27) • 35 companies:

Adani Energy Solutions, Adani Total Gas, Chennai Petroleum Corporation, CIE Automotive India, Colgate Palmolive (India), Creditaccess Grameen, Cyient, Havells India, Hindustan Petroleum Corporation, Jindal Stainless, Nippon Life India Asset Management, Nuvoco Vistas Corporation, Sagility, Swiggy, Tata Teleservices (Maharashtra), The Jammu & Kashmir Bank, Accelya Solutions India, Bansal Wire Industries, Beta Drugs, BlueStone Jewellery and Lifestyle, Cybertech Systems And Software, Fairchem Organics, Garware Hi-Tech Films, Hatsun Agro Product, Indo Thai Securities, Maharashtra Scooters, Mahindra Lifespace Developers, Orient Cement, Paisalo Digital, Pitti Engineering, Rallis India, Sapphire Foods India, Tinna Rubber and Infrastructure, Varvee Global, Zee Learn

Others

₹ FII & DII (Cash)

Date	FII Net Purchase/ Sales	DII Net Purchase/ Sales
Last 30 Days	-85,291.01	89,997.98
Last 2 Weeks	-25,629.30	28,074.69
Last 1 Week	-4,245.77	4,473.62
Wed, 21 Oct 2026	1,022.32	1,614.32

₹ Stocks in Ban List

Kaynes Technology Ind Ltd, Ambuja Cements Ltd, Steel Authority Of India

📊 Results Today (Q2 FY27) • 35 companies

Adani Energy Solutions, Adani Total Gas, Chennai Petroleum Corporation, CIE Automotive India, Colgate Palmolive (India), Creditaccess Grameen, Cyient, Havells India, Hindustan Petroleum Corporation, Jindal Stainless, Nippon Life India Asset Management, Nuvoco Vistas Corporation, Sagility, Swiggy, Tata Teleservices (Maharashtra), The Jammu & Kashmir Bank, Accelya Solutions India, Bansal Wire Industries, Beta Drugs, BlueStone Jewellery and Lifestyle, Cybertech Systems And Software, Fairchem Organics, Garware Hi-Tech Films, Hatsun Agro Product, Indo Thai Securities, Maharashtra Scooters, Mahindra Lifespace Developers, Orient Cement, Paisalo Digital, Pitti Engineering, Rallis India, Sapphire Foods India, Tinna Rubber and Infrastructure, Varvee Global, Zee Learn

📰 More Headlines

- Sensex, Nifty Today: GIFT Nifty signals cautious start as Crude tops \$110

Current IPOs

Company Name	Open	Close	₹ Range	Size (Cr.)
Paras Healthcare IPO	21 Oct 2026	23 Oct 2026	₹660–₹693	1,450
Reliance Jio IPO	21 Oct 2026	23 Oct 2026	₹1,065–₹1,119	30,188
UPCOMING IPOs				
Core4 Engineers IPO	23 Oct 2026	27 Oct 2026	₹88–₹93	55
EAAA India Alternatives IPO	26 Oct 2026	28 Oct 2026	₹1,585–₹1,665	1,200

STOCK MARKET EDUCATION & DAILY INSIGHTS

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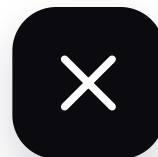
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